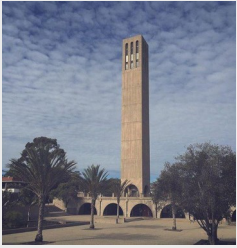


EMERITI - RETIREES NEWSLETTER

UC SANTA BARBARA



SOME OF WHAT'S INSIDE:

[Page 3...](#)
Where to find your 2023 tax forms

[Page 4...](#)
How to Read Your UC Premium Deduction Statement

[Page 5...](#)
Medicare Webinars & Presentations

[Page 6...](#)
Upcoming Webinars & Events

[Page 7...](#)
In Memoriam

[Page 8...](#)
Association Board Members; Healthcare Plan Contact Information

From the Emeriti Association President

Email blasts from the Emeriti Association in the next few weeks will include registration information for a variety of interesting events:

*On February 20, a 4 pm webinar by Professor Emerita and Dickson Emeriti Professor, Patricia Cline Cohen: "History and Originalism: How the 19th-century History of Abortion in the United States Maps onto Legal Arguments in Our Modern Courts"

*On March 3, a lecture by Professor Charan Ranganath of U.C. Davis on aging, memory, and how attention and intention improve memory. We co-sponsor this lecture with the UCSB Center for Aging and Longevity Studies.

*On March 12, a celebration of emeriti research co-sponsored by the Emeriti Association and the UCSB Library

*On March 17, 4:30-6:30 p.m. wine, appetizers, and lively conversation at the Margerum Santa Barbara Tasting Room, across from the Hotel Californian in downtown Santa Barbara.

Please join us!

In other news, the Emeriti Welfare Committee has completed a second survey of the retirement experience for UCSB emeriti now that retirement counseling is no longer available on campus. The entire report [can be read at this link](#). Results indicate that though there have been some real improvements in RASC communication, the lack of on-campus advising remains a major problem and the transition to retirement medical

Emeriti President cont'd on page 2

From the Retirees Association President

Happy New Year! I hope your holidays were nice and that you were able to spend time with family and friends.

First off, I'd like to welcome Robert Alcaino, a new retiree and new board member. We are all looking forward to Robert's input and ideas.

In other board news, the Chancellor held his annual New Retirees Reception in October. We had a healthy turnout of recently retired staff and faculty and piqued the interest of quite a few of the attendees to participate in the UC Retirees Travel program. Upcoming trips include Italy, the Azores, Spain and Portugal, Cuba and Canada at Christmas. The trips are geared towards retired staff and faculty from the entire system and have a dedicated UC escort on each trip. If you are interested in group travel but don't necessarily want to travel with "strangers," this is the program for you! For more information go to <https://cucra.ucsd.edu/travel/>.

Also in October, Robert Mann attended the joint CUCRA/CUCEA meeting at UC Santa Cruz. There was much discussion about open enrollment and better communication about plans with significant changes. Delta Dental will be reviewed (alongside a competitor) prior to next year's **Retirees President cont'd on page 2**



Retirees President *continued from page 1*

Open Enrollment. It was also reiterated to the Office of the President that while there may be designated retirement advisers for each campus at the UC Retirement Administration Service Center (RASC), the need is for the advisers to be physically present at each campus for future and current retirees.

In December we held our annual holiday party and toy drive at the Frog Bar and Grill, located at the Glen Annie Golf Course. We had a fabulous turnout, and our guests raved about the new venue. We raised a good amount of money towards our UCSB student scholarship through our lively drawing. We had a record number of gift cards for the drawing, including Harry's Plaza Cafe, Carlito's Cantina, Chaucer's Books, Renaud's Patisserie, The Lure, See's Candy and four huge gift baskets of local products. If you weren't able to attend, next year is anticipated to be even better.

We do have a few things up our sleeves (and a lot of ideas), but we may not be able to get them all scheduled until our board becomes more robust. If you think you might have a few hours to volunteer each month, please consider joining us. It's not a major commitment - just an interest to be more involved with your fellow retirees. Please contact [Ellen Pasternack](#) or call her at 805-893-2168. We would love for you to join us.

Kim Summerfield
President

Emeriti President *continued from page 1*

coverage continues to present profound problems in advising and execution.

Our new Emeriti Association Program fund is now up and running. Your support of this new fund will help us to offer a range of programs that build connections among our retired faculty and the UCSB community. We no longer charge annual dues for membership; we depend on your donations to continue our work. [Donate here.](#)

Our new Emeriti Association website will be launched in the next few weeks. Meanwhile, be sure to read the weekly eblasts that you receive from the Emeriti Retirees Center and sign up for events.

With best wishes,
Muriel Zimmerman
President, UCSB Emeriti Association



See the World with [UC Retirees Travel!](#)



Attention all UC travelers, adventurers, friends and family. It is time to think about places to go and places to see. UC Retirees Travel has 15 adventures planned in 2025: Costa Rica; Italian Vistas; Japan; Danube River Cruise; Northern Italy; America's Cowboy Country; Ultimate Africa; Canadian Maritimes; Scandinavia; The Azores; Coasts and Country Sides of England; French Impressions; Northern Spain & Portugal; Niagara Falls to NYC; Cuba Discovery. We look forward to packing our bags, getting our plane tickets, and venturing out.

Remember, all UC Retiree Travel trips include airfare (or a land-only option), hotels, most meals, most excursions, and transportation. Learn more at [UC Retirees Travel.](#)



Enjoy live entertainment on campus, or downtown:

[Carsey-Wolf Center](#)

[Department of Music Events](#)

[Department of Theatre and Dance](#)

[UCSB Arts & Lectures](#)

(Photo:) Cirque Kalabanté

Your 2024 Tax Forms— Where to Go



All 1099-R forms are available for viewing and downloading from your
UC Retirement At Your Service [UCRAYS](#) account.

- Go to “Benefit Payments & Taxes” and click “Tax Statements.” For security reasons, you will be sent an email when you view your statement.
- Those who elected mail will have a copy mailed to them. Printed 1099-R forms are mailed by January 31 to the address you have on file. UC sends you a printed form unless you request an electronic version.
- Recently retired employees have access to view or download their W-2 statements (up to three years after their separation date). To access their UCPATH W-2, visit [UCPath](#) and click on “University of California; *Former Employees*.” Once logged in, click on Employee Actions > Income and Taxes > View Online W-2.
- **Important Security Reminder:** UC does not send W-2 statements by email or text. If you receive an email or text with a link or an attachment for viewing a W-2, it is a phishing scam designed to gain your private information. Do not open attachments or click email links that claim to provide access to your W-2.

The UCSB Emeriti Retirees Center Website is Here For You

The address of Human Resources' website is hr.ucsb.edu. Click on the [Emeriti Retirees Center](#) tab for 24-hour access to updates about healthcare, benefits, and recreational and educational activities. We continually update the site in order to provide you with the information you want and need.





Deductions and Contributions		
DESCRIPTION	CURRENT	YTD
MED ER PREM	1,176.57	4,706.28
CA STATE TAX	53.66	214.65
LEGAL MBR PREM	13.95	97.65
MED MBR PREM	608.14	4,256.98
FED TAX	643.95	2,575.81
DEN ER PREM	91.87	367.48
NET PAYMENT	4,046.58	0.00
TOTAL DEDUCT	1,319.7	0.00

The table above is an example of a UC premium deduction statement. The statements are a bit confusing as the deductions and the UC's contributions are all in one column. Below is the breakdown:

MED ER PREM = UC's Monthly contribution (Not your medical premium cost)

MED MBR PREM = Your monthly medical premium cost (Your benefit cost can also be found on UCRAYS)

DEN ER PREM = UC's Monthly dental cost (Not your dental premium cost)

Please review your monthly contributions for accuracy. You can check your contributions anytime on [UCRAYS](#).

The Emeriti Association's Newest Promise Scholars



Perla Flores



Gohan Nuynh

UCSB's Emeriti Association has a long history of supporting undergraduate students. The Promise Scholars are high achieving students with diverse academic goals who are admitted to UCSB on their own merits through the usual application procedure. They are frequently first generation students with high financial need, who come from under-resourced high schools in California. By awarding the scholarship, the Emeriti Association is able to help a meritorious student and at the same time support the campus' goal of furthering social justice and inclusion.



First Look at 2025 Medicare Webinars & Presentations

Here is an early look at the 2023 lineup of educational webinars and presentations by UC Medicare plans through Anthem, Kaiser Permanente, and UnitedHealthcare. These sessions will cover benefits, services and programs, Medicare basics, and UC eligibility and enrollment.

For members in Anthem CORE, UC Care, and the UC Health Savings Plan, there is information at:

<https://www.uchealthplans.com/commercial/transitioning-to-medicare>

For those in Health Net (UC Blue & Gold HMO, the partner plan to UC Medicare Choice) and in the Anthem UC Health Savings Plan there are monthly presentations by UnitedHealthcare with a Q&A period. No registration is required. Pre-recorded presentations are also available. Here is the website:

<https://uhcvirtualretiree.com/uc/turning-65#seemore>

A link to the Health Net “Transitioning to Medicare” can also be found at <https://retiree.uhc.com/uc>.

For Kaiser Permanente members there are also monthly presentations followed by a Q&A discussion. Registration is required. Please go to:

[https://event.on24.com/eventRegistration/EventLobbyServlet?](https://event.on24.com/eventRegistration/EventLobbyServlet?tar-)

[tar-](https://event.on24.com/eventRegistration/EventLobbyServlet?tar-)

[get=reg20.jsp&referrer=&eventid=3052842&sessionid=1&key=CB38857B7B7ABC61CDCBF02B3AAB61D®Tag=2163890&V2=false&sourcepage=register](https://event.on24.com/eventRegistration/EventLobbyServlet?tar-)

Transportation & Parking Services for Emeriti/Retirees

Emeriti/retiree permits no longer expire. If you had an emeritus/a or retiree parking permit in 2024 it will rollover into 2025. You may be contacted by Transportation Parking Services to confirm that you are still using your permit. Didn't have a permit in 2024? Retirees should [click here](#). Emeriti should [click here](#). Login and follow the instructions. Questions? Contact [TPS](#) or call them at 805.893.2346. You will be asked to provide a copy of your blue Emeriti/Retirees ID card. Please contact [Ellen Pasternack](#) or call 805.893.2168 if you need an ID card.



Winter/Spring 2025 Webinars and Special Events for UCSB Emeriti & Retirees

Stay tuned to your inbox to receive registration details for the following events. Please contact [Ellen Pasternack](#) if you would like to be added to the Emeriti Retirees Center email list. Details will also be posted on the [Emeriti Retiree Center website](#).

DATE	SPONSOR/PRESENTER	TOPIC/EVENT	LOCATION
Tuesday, Feb 20 at 4 pm	Emeriti Association Presents Patricia Cline Cohen, (Professor Emerita History, Dickson Emeritus Professor 2024-25)	<i>"History and Originalism: How the 19th-century History of Abortion in the United States Maps onto Legal Arguments in Our Modern Courts"</i>	Zoom Webinar Register Now
Monday, March 3	Emeriti Association and CALS (Center for Aging and Longevity Studies) Co-Sponsor: Annual CALS Lecture	TBA	TBA
Wednesday, March 12	Emeriti Association & UCSB Library	Celebration of Emeriti Research	UCSB Library - Contact Ellen Pasternack or call 805.893.2168
Monday, March 17, 4 to 6 pm	Emeriti Association	Get Together at Margerum Winery downtown	Contact Ellen Pasternack or call 805.893.2168

Losing a loved one is never easy, and it can be difficult to settle your loved one's estate while you are still grieving. Detailed information on the steps you need to take can be found at [Your Guide to Survivor and Beneficiary Benefits](#) booklet. UC staff will work with you to explain any benefits available to you and to other survivors or beneficiaries. The [Retirement Administration Service Center](#) will be your primary point of contact. RASC representatives can answer questions and guide you through the process of claiming both UCRP benefits and UC-sponsored health and welfare benefits, if you're eligible. Report a death via [Retirement At Your Service \(UCRAYS\)](#) or contact the RASC Survivor Intake Unit at **1-888-825-6833** (or 1-510-987-0200 from outside the US), 8:30 am– 4:30 pm, Monday through Friday.

Have you moved recently?

If you have moved, please remember to contact the following with your new address:



- ⇒ [UC Retirement Administration Service Center \(RASC\)](#) 800-888-8267 will forward your updated address to your insurance carriers. You can update your contact information via [Retirement At Your Service Online \(UCRAYS\)](#)
- ⇒ To send to RASC via USPS, the change of address form for retirees is found here – [UBEN131](#). Once completed, the form should be sent to RASC (address on the top right corner of the UBEN 131 form)
- ⇒ [Social Security](#) if you are on Medicare
- ⇒ UCSB Emeriti Retirees Center – send an email to ellen.pasternack@hr.ucsb.edu



IN MEMORIAM

Arthur Aldritt
Ergonomics & Phys. Education
1993

Gloria Blakemore
Education Abroad Program
1991

Thomas Boren
Facilities Management
2016

Shirley Clarke
Unknown
1992

Elsbeth Collins
Associated Students
2000

Jeanne Davis
Letters & Sciences Admin.
1981

Jeffrey Dozier
School of Env Sci & Mngmt
2018

Roberta Gilman
Linguistics
2013

Rudolph Gonzales
Facilities Management
1994

William Hanna
Facilities Management
1997

Susan Hoag
School of Education
2009

Mary Jordan
Molecular Biology
2009

Roselinde Konrad
German, Slavic & Semitic
Languages
1987

Julie Lange
Financial Aid Office
2002

John Long
Unknown
2014

Robert Long
R&DH De La Guerra
2019

Patricia Marek
UCen Director's Office
2005

Aileen Morse
Marine Science Institute
2010

Kristina Nash
College of Letters & Science
2013

Betty Oberacker
Music
2003

Gloria Pierce
Student Health
1990

Lisa Ramirez
Design & Construction Services
2022

Joseph Scepan
Geography
2002

John Spencer
Facilities Management
2018

Judite Sproul
Unknown
1988

Donald Symons
Anthropology
2024

Argene Torres
Residence & Dining Halls
1991

Warren Warner
Mail Room
1990





UCSB

Emeriti - Retirees Center

Ellen Pasternack, Coordinator
Ellen.pasternack@hr.ucsb.edu
805.893.2168

UCSB Human Resources

SAASB Third Floor, Room 3101
Santa Barbara, CA 93106-3160

[Website](#) [Map](#)



Photo by Bill Ashby

UCSB Retiree Association

2024-2025

Officers & CUCRA Rep.s:

- Kim Summerfield**, President
- OPEN**, Vice-President
- OPEN**, Secretary
- Andrea Carr**, Treasurer
- Julie Luera**, Membership
- Ricardo Alcaino**, Programs
- Robert Mann**, CUCRA Rep
- George Hopwood**, CUCRA Rep

Ex-Officio

- Barbara Anderson
- Ginny Turner-Scholl

UCSB Emeriti Association

2024-2025

Officers & CUCEA Rep.:

- Muriel Zimmerman**, President
- Cynthia Brown**, Vice-President
- Patricia Cline Cohen**, Secretary
- Mary Nisbet**, Treasurer
- John Gilbert**, CUCEA Rep

Members-at-Large:

- William Ashby
- Denise Bielby
- Ellen Broidy
- Dorothy Chun
- Scott Cooper
- Tom Gerig
- Judy Gough
- Loy Lytle
- Brenda Major
- Claudine Michel
- William Prothero
- Carol Gemberling Stewart
- Sandra Thompson
- Robert Warner
- Simon Williams



833-837-4308



844-437-0486
Behavioral Care:
844-792-5141



866-887-9533
Behavioral Health:
800-453-8440



800-539-4072
Behavioral Health:
800-663-9355



Members:
800-464-4000
Prospective members:
800-324-9208
Non-Members:
800-443-0815

Do you have questions about your healthcare benefits?

Contact the plan provider directly!

To find your provider and contact information, look in the chart to the left.

